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Dear valued customers, sales partners and suppliers:

We have recently tallied a number of significant accomplishments and I feel proud enough to take a moment to communicate some of the more notable advancements over the past six months.

As you know, our national economy is being challenged by a recession; the depth and scope of which has not been experienced in over seventy years. The time to take action based upon sound and prudent decision-making has been compressed and demanding. As I review our first four months' results I am pleased to convey and assure you that BCN Telecom's seasoned management has demonstrated the leadership and financial discipline necessary to safely navigate through these trying times. As I will explain shortly, we are growing our business in every conceivable, yet prudent way. Our service offerings and coverage areas have expanded, our investment in capital operating resources and personnel have increased and our commitment to preserving our financial strength and industry position remain at Company historical highs.

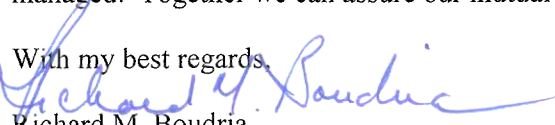
BCN has experienced a 31% revenue growth rate over the last six months. This growth reflects the combined impact of organic sales increases along with acquisitions. During this time the Company has completed the integration of three strategically complementary companies, thereby further expanding our presence in areas of geographic strength, the Metro North East Markets and an area of strategic interest, the Great Lakes region.

Along with this top line expansion we have just completed the largest investment ramp up into corporate infrastructure ever experienced by the Company. Our personnel resources, while remaining tightly managed, have been expanded by 19% from early 2008 levels. We have increased our customer service organization and have established a second US based customer support center providing greater capacity and assuring needed redundancy. Furthermore our primary operations center in South Florida has been physically expanded and is being renovated to provide improved operating efficiencies for our employees. Finally, updates within our information system, hardware and technology, have been implemented providing a virtual and redundant server environment, thus assuring greater operating reliability.

BCN Telecom is a growing yet financially stable company. Our inclination and tendency is to invest and re-invest resources in areas that directly impact the quality and service levels that we deliver to valued customers and business partners. Because of these tendencies we expect to continue to be a leading provider of telecommunications services on a nationwide basis.

I am very pleased with the hard work and dedication that my senior management team and employees have delivered. We believe your interests in BCN Telecom, whether as customer or business partner, are well protected and very well managed. Together we can assure our mutual long-term viability and profitability.

With my best regards,


Richard M. Boudria
Chairman/CEO

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